



JENTAYU SUSTAINABLES BERHAD GROUP

Registration No. 197501000834 (22146-T)
(Incorporated in Malaysia)

QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

JENTAYU SUSTAINABLES BERHAD

Registration No. (197501000834 (22146-T))

(Incorporated in Malaysia)

QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income for the Fourth Quarter Ended 30 June 2025 (Unaudited)

	CURRENT QUARTER		CUMULATIVE QUARTER	
	30/06/2025	30/06/2024	30/06/2025	30/06/2024
	RM'000	RM'000	RM'000	RM'000
Revenue	4,599	4,465	17,745	22,672
Cost of sales	(3,414)	(1,867)	(11,298)	(15,283)
Gross profit	1,185	2,598	6,447	7,389
Other income	504	2,458	1,539	3,573
Finance income	176	52	406	84
Administration expense	(13,537)	(6,997)	(28,132)	(27,011)
Distribution expense	(338)	(306)	(1,176)	(1,427)
Other expenses	(426)	(444)	(1,808)	(1,697)
Impairment gain/(loss) on financial assets	(459)	1,016	222	1,406
Impairment loss on goodwill	(5,800)	(1,800)	(5,800)	(5,300)
Gain on fair value changes of investment property	-	5,672	-	5,672
Loss on disposal of investment property	-	-	(773)	-
Finance costs	(210)	(127)	(766)	(640)
Loss before taxation	(18,905)	2,122	(29,841)	(17,951)
Taxation	(111)	(525)	(262)	(547)
Loss after tax for the period	(19,016)	1,597	(30,103)	(18,498)
Total comprehensive loss for the period attributable to:				
Owners of the Company	(19,016)	1,597	(30,103)	(18,498)
Non-controlling interests	-	-	-	-
	(19,016)	1,597	(30,103)	(18,498)

Profit/(Loss) per share attributable to owners of the Company (Sen)

Basic earnings/(loss) for the period per ordinary share (sen)	(4.23)	0.36	(6.77)	(4.33)
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The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited Annual Financial Statements for the financial year ended ("FYE") 30 June 2024 and the accompanying notes attached to the interim financial statements.

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QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	AS AT END OF QUARTER ENDED 30/06/2025 <i>Unaudited</i> RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED 30/06/2024 <i>Audited</i> RM'000
ASSETS		
Property, plant and equipment	107,331	95,101
Right-of-use assets	7,723	9,891
Investment properties	29,100	29,140
Other investments	394	394
Trade receivable - long term	-	3,038
Goodwill	-	5,800
Total non-current assets	144,547	143,365
Inventories	2,856	3,084
Trade receivables	3,072	2,206
Other Receivables	25,451	32,582
Tax recoverable	353	484
Cash and cash equivalents	1,578	4,205
Total current assets	33,310	42,560
Assets classified as held for sale	-	25,067
TOTAL ASSETS	177,857	210,993
EQUITY AND LIABILITIES		
Equity		
Share capital	228,119	222,520
Accumulated losses	(110,247)	(80,143)
Fair value reserve	23	23
Equity attributable to shareholders of the Company	117,897	142,399
Total equity	117,897	142,399
Deferred tax liabilities	1,937	2,839
Borrowings	2,889	7,363
Lease liabilities	10,010	10,639
Amount due for SSA of Oriole Power	3,000	3,000
Total non-current liabilities	17,837	23,841
Trade payables	4,064	4,108
Other payables	20,821	32,492
Contract liabilities	466	177
Borrowings	15,884	7,285
Lease liabilities	748	665
Tax payable	141	25
Total current liabilities	42,124	44,752
TOTAL LIABILITIES	59,961	68,594
TOTAL EQUITY AND LIABILITIES	177,857	210,993

Net assets per share (RM)

0.26

0.32

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the audited Annual Financial Statements for the FYE 30 June 2024 and the accompanying notes attached to the interim financial statements.

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QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to shareholders of the Company		Total	Non-Controlling Interests	Total Equity
	Non-Distributable	Distributable			
	Share Capital	Other Reserves	Retained Profits		
	RM'000	RM'000	RM'000	RM'000	RM'000
Cumulative quarter ended 30 June 2025					
As at 1 July 2024	222,520	23	(80,144)	-	142,399
Issuance of Ordinary Shares pursuant to Private Placement	4,800				4,800
Conversion of warrants	800				800
Total transactions with shareholders	5,600	-	-	-	5,600
Loss after taxation for the financial period	-	-	(30,103)	-	(30,103)
Total comprehensive loss for the financial period	-	-	(30,103)	-	(30,103)
At 30 June 2025	228,120	23	(110,247)	-	117,897
Period ended					
Financial year ended 30 June 2024 (Audited)					
At 1 July 2023	179,524	23	(55,498)		123,302
Issuance of ordinary shares pursuant to private placement	42,971	-	-		42,971
Issuance of ordinary shares pursuant to exercise of warrants	25	-	-		25
Changes in interest of a subsidiary	-	-	(4,747)	747	(4,000)
Total transactions with shareholders	42,996	-	(4,747)	747	38,996
Loss for the financial year	-	-	(19,899)	-	(19,899)
Total comprehensive loss for the financial year	-	-	(19,899)	-	(19,899)
At 30 June 2024	222,520	23	(80,144)	-	142,399

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited Annual Financial Statements for the FYE 30 June 2024 and the accompanying notes attached to the interim financial statements.

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QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	1/7/2024 to 30/06/2025 RM'000	1/7/2023 to 30/06/2024 RM'000
Cash flows from operating activities		
Loss before tax	(29,841)	(20,072)
Adjustments for:-		
Non-cash items	848	636
Non-operating items	5,565	4,819
Operating loss before working capital changes	(23,428)	(14,617)
Net change in current assets	9,638	(7,002)
Net change in current liabilities	7,349	6,596
Cash flows generated used in operations	(6,441)	(15,023)
Interest paid	392	(1,742)
Tax refund	(17)	-
Net cash generated from / (used in) operating activities	(6,066)	(16,765)
Cash flows from investing activities		
Purchase of property, plant and equipment	(6,469)	(13,416)
Net cash generated from / (used in) investing activities	(6,469)	(13,416)
Cash flows from financing activities		
Issuance of shares	5,600	42,971
Interest paid	(1,180)	(1,789)
Repayment of lease liabilities	(572)	(706)
Drawdown/(Repayment) of term financing/loan	1,305	(3,559)
Net cash generated from / (used in) financing activities	5,153	36,917
Net increase/(decrease) in cash and cash equivalents	(7,382)	6,736
Cash and cash equivalents at beginning of financial period/year	(2,986)	(2,354)
Cash and cash equivalents at end of financial period/year	(10,368)	4,382

Cash and cash equivalent at the end of the financial period/year comprise of:

	30/06/2025 RM'000	30/06/2024 RM'000
Cash and bank balances	1,578	6,657
Bank overdrafts	(11,946)	(2,275)
	(10,368)	4,382

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the audited Annual Financial Statements for the FYE 30 June 2024 and the accompanying notes attached to the interim financial statements.

PART A – EXPLANATORY NOTES PURSUANT TO MFRS 134**A1. BASIS OF PREPARATION**

This quarterly report has been prepared in accordance with Malaysian Financial Reporting Standards ("MFRS") 134 "Interim Financial Reporting" and Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad.

This quarterly report should be read in conjunction with the audited financial statements of the Group for the FYE 30 June 2024 and the explanatory notes attached to this quarterly report.

A2. SIGNIFICANT ACCOUNTING POLICIES

The significant accounting policies adopted are consistent with those of the audited financial statements of the Group for the FYE 30 June 2024.

At the beginning of the current financial year, the Group adopted new accounting standards/amendments/ improvements to MFRSs which are mandatory for the current financial period.

Initial application of the new accounting standards/amendments/improvements to MFRSs did not have any material impact to the financial performance or position of the Group.

A3. AUDITORS' REPORT ON THE GROUP'S LATEST ANNUAL FINANCIAL STATEMENTS

There were no audit qualifications on the Group's financial statements for the FYE 30 June 2024.

A4. SEASONAL OR CYCLICAL FACTORS

The business operation of the Group was not subject to any seasonal or cyclical fluctuation.

A5. MATERIAL CHANGES IN ESTIMATES

There was no change in estimates during the financial period under review that had a material effect on the interim financial statements.

A6. DEBT AND EQUITY SECURITIES.

Save as disclosed below, there was no other issuance, cancellation, repurchase, resale and repayment of debt and equity securities for the financial period under review:

- a. 6,000,000 Jentayu Sustainables Berhad ("**Jentayu Sustainables**" or "**Company**") shares that were issued at an issue price of RM0.80 per share as the second tranche of the Private Placement (as defined below) on 18 July 2024.

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(Incorporated in Malaysia)

QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

PART A – EXPLANATORY NOTES PURSUANT TO MFRS 134 (continued)

A6. DEBT AND EQUITY SECURITIES (Continued)

- b. 1,212,000 Jentayu Sustainables Berhad (“**Jentayu Sustainables**” or “**Company**”) warrants that were converted at an issue price of RM0.66 per share on 9 May 2025.

A7. DIVIDENDS PAID

There was no dividend paid during the financial period under review.

A8. REVENUE FROM CONTRACTS WITH CUSTOMERS

The disaggregation of the Group's revenue from contracts with customers for the financial period under review was as follows:

	12 Months Ended 30 June	
	2025	2024
	RM'000	RM'000
Primary geographical market		
- Malaysia	17,745	21,920
- Singapore	-	420
- Netherlands	-	238
- Germany	-	26
- France	-	68
	17,745	22,672
Major service lines		
Trading	9,189	14,387
Renewable Energy	1,071	1,981
Property Development	66	573
Healthcare	7,419	5,731
	17,745	22,672
Timing and recognition		
Overtime	673	673
At a point in time	17,072	21,999
	17,745	22,672

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QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

PART A – EXPLANATORY NOTES PURSUANT TO MFRS 134 (continued)

A9. SEGMENTAL REPORTING

The Group's performance is derived from the following business segments for the financial period under review:

	Trading	Renewable Energy	Property Development	Healthcare	Others	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Quarter ended 30 June 2025						
Revenue	2,764	42	17	1,776	-	4,599
Gross Profit	(25)	30	17	1,163	-	1,185
Other income	215	4	145	140	-	504
Operating expenses	(17,569)	(618)	(661)	(1,590)	(120)	(20,558)
Earnings/(loss) before interest and tax	(17,379)	(584)	(500)	(287)	(120)	(18,870)
Financial income / (expense)	36	(13)	83	(141)	-	(35)
(Loss) before tax	(17,343)	(597)	(417)	(428)	(120)	(18,905)
Tax expense	(111)	-	-	-	-	(111)
(Loss) after tax	(17,454)	(597)	(417)	(428)	(120)	(19,016)

For the corresponding period in the preceding year, the Group's performance was as follows:

	Trading	Renewable Energy	Property Development	Healthcare	Others	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Quarter ended 30 June 2024						
Revenue	2,347	61	152	1,905	-	4,465
Gross Profit	517	38	152	1,891	-	2,598
Other income	2,809	217	6,096	76	-	9,198
Operating expenses	(5,218)	(178)	(286)	(2,065)	(1,800)	(9,547)
Earnings/(loss) before interest and tax	(1,892)	77	5,962	(98)	(1,800)	2,249
Financial income / (expense)	-	-	(15)	(112)	-	(127)
Profit/(loss) before tax	(1,892)	77	5,947	(210)	(1,800)	2,122
Tax expense	(63)	(65)	(397)	-	-	(525)
Profit / (loss) after tax	(1,955)	12	5,550	(210)	(1,800)	1,597

A10. PROPERTY, PLANT AND EQUIPMENT

Other than freehold lands, the remaining of the property, plant and equipment was stated at cost less accumulated depreciation with impairment losses, where applicable. Freehold lands were stated at cost less impairment losses, where applicable and was not subject to any depreciation.

PART A – EXPLANATORY NOTES PURSUANT TO MFRS 134 (continued)**A11. MATERIAL SIGNIFICANT EVENTS AND SUBSEQUENT EVENTS**

There were no material significant and subsequent events occur after the end of the financial period under review that have not been reflected in this quarterly report.

A12. CHANGES IN COMPOSITION OF THE GROUP

There were no material changes in the composition of the Group for the financial period under review except for the following the striking offs of wholly-owned subsidiaries of the Group in compliance with the publication in the Gazette pursuant to Section 551 (3) of the Companies Act 2016, which appeared on the website of Suruhanjaya Syarikat Malaysia (“SSM”):

Company	Date appeared on the website of SSM
a) Ipmuda Lanco Sdn Bhd	10 July 2024
b) Ipmuda Tradelinks Sdn Bhd	10 July 2024
c) Ipmuda Oil and Gas Sdn Bhd	26 July 2024
d) Roset Properties Sdn Bhd	26 July 2024
e) Budimex Sdn Bhd	14 October 2024
f) Sitolly Co Sdn Bhd	24 March 2025

A13. CAPITAL COMMITMENTS

There were no material capital commitments for the financial period under review except for:

- (i) the proposed acquisition of the Solar Asset, and
- (ii) the proposed acquisition of Hydro Assets.

The proposed acquisition of Hydro Assets and Solar Asset were mutually terminated as the application for an extension of time of up to 26 March 2025 was not approved by the Securities Commission. The termination of both propose acquisitions was announced on 17 March 2025 and 2 April 2025, respectively. Notices were sent to the vendors on the same day of the announcements.

A14. CONTINGENT ASSETS AND CONTINGENT LIABILITIES

There were no material contingent assets and contingent liabilities as at 30 June 2025.

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QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

PART A – EXPLANATORY NOTES PURSUANT TO MFRS 134 (continued)

A15. SIGNIFICANT RELATED PARTY TRANSACTIONS

Save as disclosed below, there is no other significant related party transaction with the Group:

		Unaudited			
		Current Quarter 30.06.2025	Current Quarter 30.06.2024	Cumulative Quarter 30.06.2025	Cumulative Quarter 30.06.2024
Entities	Nature of transactions	RM	RM	RM	RM
Telekosang Hydro One Sdn Bhd	Renewable energy certificate	-	(31,595)	(80,095)	(2,019,487)
Sterling Insurance Brokers Sdn Bhd	Group hospital & surgical takaful insurance	(147,228)	-	(147,228)	(166,639)
Sterling Insurance Brokers Sdn Bhd	Insurance for directors & officers	-	-	(45,370)	(45,590)
Shearn Delamore & Co	Professional fees for proposed acquisition of solar asset and hydro asset	-	-	(282,973)	(586,713)
Shearn Delamore & Co	Professional fees for proposed Islamic bridging facilities	-	-	-	(33,406)
TOTAL		(147,228)	(31,595)	(555,666)	(2,851,835)

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(Incorporated in Malaysia)

QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

PART B – EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA UNDER PART A OF APPENDIX 9B

B1. REVIEW OF GROUP'S PERFORMANCE

in RM'000	CURRENT QUARTER ENDED	
	30/6/2025	30/6/2024
Revenue	4,599	4,465
Profit / (Loss) before tax	(18,905)	2,122

Performance of the Current Quarter (Q4FY25) against the Preceding Year Corresponding Quarter (Q4FY24)

The Group recorded a total revenue of RM4.60 million in the current quarter with an increase of RM0.13 million as compared to the preceding year corresponding period of RM4.47 million.

The revenue growth in Q4 FY25 was mainly attributed to a RM0.42 million increase from Trading Division. However, the increase was offset by lower revenue contributions from Energy and Healthcare Division.

The Group registered a loss before tax of RM18.91 million as compared to the profit before tax of RM2.12 million in the same corresponding period in the preceding year. The Loss Before Tax in current year included RM5.80 million impairment on goodwill of Ohana's acquisition, RM7.46 million Project Young due diligence working group reclassification of expenses and RM1.69 million discount provided for early settlement on the disposal of Jalan Mayang land.

Performance of the Current Quarter (Q4FY25) against the Preceding Quarter (Q3FY25)

in RM'000	CURRENT QUARTER ENDED	
	30/6/2025	31/3/2025
Revenue	4,599	4,600
Loss before tax	(18,905)	(3,294)

The Group's current quarter revenue of RM4.60 million a stagnant revenue as compared with immediate preceding quarter of RM4.60 million.

The Group recorded a loss before tax of RM18.91 million in Q4 FY25 as compared to RM3.29 million in Q3 FY25. The higher loss before tax was partly due to the impairment of trade receivables amounting to RM0.74 million, provided in the current quarter for balances outstanding more than 365 days.

**PART B – EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF
BURSA MALAYSIA UNDER PART A OF APPENDIX 9B (continued)****B2. FUTURE PROSPECTS**

The Board and Management continue to remain focused on strengthening the Group's financial resilience and positioning it for sustainable growth in the renewable energy sector.

The Group's primary focus remains the timely delivery of Project Oriole, a 162 MW run-of-river hydropower project in Sipitang, Sabah. Following the signing of the Power Purchase Agreement (PPA) and the Engineering, Procurement, Construction and Commissioning (EPCC) contract on 14th April 2025, the project is progressing in accordance with its stipulated development milestones. The 40-year offtake agreement under the PPA is expected to provide long-term revenue visibility and a stable foundation for shareholder value creation.

The Group has entered advanced discussions with local and international institutions regarding equity participation in Project Oriole and has mandated several leading financial institutions to arrange the senior debt financing. With all parties aligned to the project schedule, the Group expects to achieve Financial Close within the PPA timeline.

While the successful delivery of Project Oriole remains the Group's immediate priority, the Group will continue to evaluate opportunities to expand its renewable energy platform through new project development, consultancy mandates and selective mergers and acquisitions across the value chain.

B3. COMMENTARY ON ANNOUNCED OR DISCLOSED FINANCIAL ESTIMATE, FORECAST, PROJECTION OR INTERNAL TARGETS

The Company did not announce or disclose any financial estimate, forecast, projection or internal targets for the current financial period under review.

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QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

PART B – EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA UNDER PART A OF APPENDIX 9B (continued)

B4. PROFIT/(LOSS) BEFORE TAX

The profit/(loss) before tax was arrived at after charging/(crediting):

	CURRENT QUARTER		CUMULATIVE QUARTER	
	30/6/2025	30/6/2024	30/6/2025	30/6/2024
	RM'000	RM'000	RM'000	RM'000
Interest income	(176)	(52)	(406)	(84)
Other income	(504)	(2,458)	(1,539)	(3,573)
Interest expense	210	127	766	640
Depreciation and amortisation	426	444	1,808	1,697
Impairment on goodwill	5,800	1,800	5,800	5,300
(Gain) on fair value changes of investment property	-	(5,672)	-	(5,672)
Loss on disposal of investment property	-	-	773	-
Net gain/(loss) on impairment of financial assets	459	(1,016)	(222)	(1,406)

B5. TAXATION

Taxation comprises the following:

	CURRENT QUARTER		CUMULATIVE QUARTER	
	30/6/2025	30/6/2024	30/6/2025	30/6/2024
	RM'000	RM'000	RM'000	RM'000
Malaysian income tax:				
Current period tax	(111)	(525)	(262)	(547)
Total income tax expense	(111)	(525)	(262)	(547)

The Group's estimated tax payable is a result of foreign exchange gains from one of the Group's subsidiaries.

B6. PURCHASE OR DISPOSAL OF QUOTED SECURITIES

There was no purchase or disposal of quoted securities for the current quarter under review.

B7. STATUS OF CORPORATE PROPOSALS

Save as disclosed below, there was no corporate proposal announced but not completed as at the date of this quarterly report:

Multiple Proposals - To Acquire Solar Asset And Hydro Assets

From 22 September 2021 to 25 September 2024, the Company has made several announcements with regards to the following share sales agreements in relation to the Proposed Acquisition of Solar Asset and Proposed Acquisition of Hydro Assets:

**PART B – EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF
BURSA MALAYSIA UNDER PART A OF APPENDIX 9B (continued)****B7. STATUS OF CORPORATE PROPOSALS (Continued)**

- (i) RM11,107,050 to be satisfied via issuance of new Jentayu Sustainables' shares in relation to the Proposed Acquisition of Solar Asset;
- (ii) one (1) share sale agreement ("**SSA**") with Kasa Tuah Resources Sdn Bhd and Borneo Sustainable Energy Sdn Bhd for the acquisition of 200 ordinary shares representing the entire equity interest in Senja Optima, by acquiring 50% equity interest from Kasa Tuah Resources Sdn Bhd and 50% equity interest from Borneo Sustainable Energy Sdn Bhd, for a total purchase consideration of RM44,600,200 to be satisfied via a cash consideration of RM5,464,000 and an issuance of new Jentayu Sustainables' shares amounting to RM39,136,200 in relation to the Proposed Acquisition of Hydro Assets;
- (iii) one (1) SSA with Jentayu Capital Sdn Bhd for the acquisition of 60,000,000 redeemable preference shares representing 100% issued and paid-up preference shares in Telekosang Hydro One Sdn Bhd and 40,000,000 redeemable preference shares representing 100% issued and paid-up preference shares in Telekosang Hydro Two Sdn Bhd for a total purchase consideration of RM93,600,000 to be satisfied via a cash consideration of RM7,488,000 and an issuance of new Jentayu Sustainables' shares amounting to RM86,112,000 in relation to the Proposed Acquisition of Hydro Assets; and
- (iv) one (1) SSA with Jentayu Capital Sdn Bhd for 100% of the Junior Bonds in Telekosang Hydro One Sdn Bhd for a total purchase consideration of RM38,100,000 to be satisfied via cash consideration of RM3,048,000 and issuance of new Jentayu Sustainables' shares amounting to RM35,052,000 in relation to the Proposed Acquisition of Hydro Assets.

On 27 March 2024, the Company has announced that the SC had vide its letter dated 27 March 2024 approved the Proposed Acquisitions subject to certain terms and conditions.

On the 2 September 2024, the Company has announced that the Company submitted an application to the SC for an extension of time of up to 26 March 2025 to implement and complete the Proposed Acquisitions.

On the 22 January 2025, the Company has announced that the SC had vide its letter dated 22 January 2025 decided not to approve the application for an extension of time up to 26 March 2025 to implement and complete the Proposed Acquisitions.

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(Incorporated in Malaysia)

QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

PART B – EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA UNDER PART A OF APPENDIX 9B (continued)

B7. STATUS OF CORPORATE PROPOSALS (continued)

On the 17 March 2025, the Company has announced that it has entered into the letters of mutual termination with the respective vendors in respect of the Proposed Acquisition of Hydro Asset to mutually terminate the Hydro SSA. A total refundable cash deposit of RM16.0 million that was previously paid by the Company to the vendors under the respective SSA is refundable in full to the Company in accordance with the Hydro SSA.

On the 2 April 2025, the Company has announced that it has issued a notice of termination to the vendors in respect of the Proposed Acquisition of Solar Asset to terminate the Solar SSA in relation to the sale and purchase of the entire equity interest in Jentayu Solar.

On the 26 June 2025, the Company has announced that it has entered into a conditional share sales agreement with Jentayu Capital Sdn Bhd on the acquisition of 1,530,000 ordinary shares in Jentayu Solar Sdn Bhd representing 51% equity interest in Jentayu Solar for purchase consideration of RM5.87 million to be satisfied entirely via set-off arrangement of the deposits. The balance of the deposit of RM10.13 million is to be utilised to pursue business expansion of future viable investments in the renewable energy segment.

B8. GROUP BORROWINGS AND DEBT SECURITIES

The Group's borrowings and debt securities which are fully denominated in Ringgit Malaysia as at 30 June 2025 are as follows:

	As at 30/06/2025 Unaudited RM'000	As at 30/06/2024 Audited RM'000
Secured	15,884	7,285
Total short term borrowings	15,884	7,285
Secured	2,889	7,363
Total long term borrowings	2,889	7,363
Total borrowings	18,774	14,649

B9. OFF BALANCE SHEET FINANCIAL INSTRUMENTS

There was no off-balance sheet financial instrument as at the date of this report.

B10. MATERIAL LITIGATION

There was no material litigation pending since the date of the last audited annual statement of financial position to seven (7) days prior to the date of issuance of this quarterly report.

JENTAYU SUSTAINABLES BERHAD

Registration No. (197501000834 (22146-T))
(Incorporated in Malaysia)

QUARTERLY REPORT FOR THE FOURTH QUARTER ENDED 30 JUNE 2025

PART B – EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA UNDER PART A OF APPENDIX 9B (continued)

B11. DIVIDENDS

The Board of Directors has not recommended any dividends for the financial period under review.

B12. BASIC EARNINGS/(LOSS) PER SHARE AND DILUTED LOSS PER SHARE

- a) Basic earnings/(loss) per ordinary share was calculated by dividing the loss attributable to ordinary shareholders of the Company by the weighted average number of issued and paid-up ordinary shares during the financial period; and
- b) Diluted earnings/(loss) per share was calculated by dividing the loss attributable to ordinary shareholders of the Company by the weighted average number of shares in issue during the financial period.

	CURRENT QUARTER		CUMULATIVE QUARTER	
	30/6/2025	30/6/2024	30/6/2025	30/6/2024
Loss attributable to owners of the Company (RM'000)	(19,016)	1,597	(30,103)	(18,498)
Weighted average number of ordinary shares('000)	449,892	438,948	444,652	426,766
Basic earnings/(loss) per share attributable to owners of the company (sen)	(4.23)	0.36	(6.77)	(4.33)
Weighted average number of ordinary shares after dilution ('000)	604,417	589,424	596,969	578,914
Diluted earnings/(loss) per share attributable to owners of the company (sen)	(3.15)	0.27	(5.04)	(3.20)

By Order of the Board

Cynthia Gloria Louis
Andrew Tan Ken Seng
Company Secretaries

Kuala Lumpur
28 August 2025